

Code	CCI
Company name	Cuchi Commercial And Industrial Developing Investment Joint Stock Company
Date	01/28/2016
Subject	Report on result of stock issuance

Content:

Cuchi Commercial And Industrial Developing Investment Joint Stock Company has announced the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Cuchi Commercial And Industrial Developing Investment Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 6,597,930 shares
5. Total issue value: VND65,979,300,000
6. Issue date (the record date for swap): November 11, 2015
7. Beginning date(the record date for swap): December 15, 2015
8. Ending date : January 20, 2016
9. Registration time for purchase: from December 15, 2015 to January 20, 2016
10. Payment time: from December 15, 2015 to January 20, 2016
11. Date of share transfer completion: January 27, 2016

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/4
Shareholders	10,000	6,597,930	4,345,245	4,345,245	88	88	0	2,252,685	65.86%

V. Result in sum:

1. Total distributed volume : 4,345,245 shares (65.86% of total issued volume).
2. Total proceeds from the offering : VND43,452,450,000
3. Total cost : VND1,100,000
4. Total net revenue after the offering: VND43,451,350,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	VND1,000	Ratio
1	Total owner's capital	177,438,650	100.00%
2	Founding shareholders	0	0.0%
3	Major shareholders	93,656,250	52.78%

4	Shareholders owning under 1% voting shares	43,436,150	24.48%
4.1	- The State	4,556,250	25.68%
4.2	- Foreign shareholders	714,960	4.03%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Petrolimex Saigon	900,000	5.07%
2	Viet Phuong Investment JSC	1,125,000	6.34%
3	Thuan Viet Trading Co., ltd	1,096,875	6.18%
4	HFIC	4,556,250	25.68%
5	Viet A Bank	1,687,500	9.51%